

# **SKIFT RECOVERY INDEX**JUNE 2021 HIGHLIGHTS

**SKIFT RESEARCH TAKE** 



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## REPORT OVERVIEW

This report highlights the latest insights from the Skift Recovery Index. The index covers travel's performance since January 2020, up to and including April 2021.

The Skift Recovery Index is a real-time measure of where the travel industry at large — and the core verticals within it — stands in recovering from the COVID-19 pandemic. It provides the travel industry with a powerful tool for strategic planning, of utmost importance in this uncertain business climate.

We are very happy to announce that we have entered into a new data partnership with Beyond, providing the Recovery Index with additional insights, and a strengthening of data on vacation rental revenues.

We also continue to work with Amadeus, Aviasales, Cendyn, Collinson, Criteo, Duetto, ForwardKeys, Hotelbeds, Key Data Dashboard, OAG, Onyx CenterSource, RateGain, Shiji Group, SimilarWeb, Skyscanner, Sojern, Transparent, and TrustYou as data partners to provide you with a monthly update of travel performance in 22 countries around the world.

## **JUNE 2021 IN 10 CHARTS**

With the peak season starting (or supposed to start) for many destinations in July, we provide a quick and easy digestible overview of what happened in June 2021.

1) THE GLOBAL RECOVERY CONTINUES, and it is becoming customary to talk about the improving state of the global travel industry. June 2021 saw a further improvement in the Skift Recovery Index score, up to 64 points. This number indicates that the overall travel performance of June 2021 stands at 64% of the pre-pandemic performance in June 2019.



2) ONLY FIVE COUNTRIES SHOWED A DECLINE IN THEIR SCORES, of the 22 countries that we cover in the Recovery Index. This includes Australia, Singapore, the UAE, South Africa, and China. All these destinations saw increases in new COVID cases and many tightened restrictions in response. In China the province of Guangdong was locked down after a new surge in cases. South Africa found itself in the middle of a third wave amid a slow start of the vaccine rollout. On the other end of the spectrum, Turkey saw the strongest recovery in June, jumping an impressive 21 percentage points in a single month.

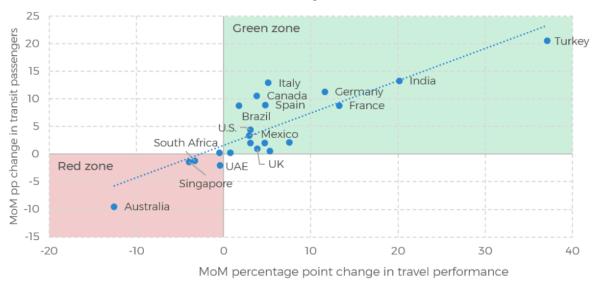
Source: Skift Research

	May	June	Growth (abs)	Growth %
India	25.9	39.2	13.3	51.4%
Turkey	45.3	65.8	20.5	45.3%
Italy	39.2	52.1	12.9	32.9%
Germany	37.8	49.1	11.3	29.9%
Canada	36.9	47.5	10.6	28.7%
Spain	47.4	56.3	8.9	18.8%
France	47.3	56.1	8.8	18.6%
Brazil	63.5	72.3	8.8	13.9%
Japan	27.5	29.5	2.0	7.3%
Argentina	33.0	35.1	2.1	6.4%
U.S.	88.7	93.1	4.4	5.0%
Mexico	96.7	100.1	3.4	3.5%
Russia	73.7	75.7	2.0	2.7%
Thailand	22.3	22.9	0.6	2.7%
United Kingdom	47.7	48.7	1.0	2.1%
Hong Kong, China	26.5	26.8	0.3	1.1%
Indonesia	33.7	33.9	0.2	0.6%
China	69.4	68.4	-1.0	-1.4%
South Africa	50.6	49.4	-1.2	-2.4%
United Arab Emirates	65.0	63.0	-2.0	-3.1%
Singapore	26.8	25.4	-1.4	-5.2%
Australia	67.7	58.2	-9.5	-14.0%

3) TURKEY EASED LOCKDOWN MEASURES at the beginning of June, which had a strong impact on the country's travel performance. This insight is backed up by Google Mobility data, which showed a strong increase in the country's mobility as seen in traffic at transit stations.

In the May highlights report, we discussed at length how Google Mobility data has a strong correlation with our travel recovery data, and we continue to see this. Not only do Turkey and India (more on India later) stand out as outliers at the 'good' end of the spectrum, Australia scores low in Google Mobility data and in our Recovery Index.



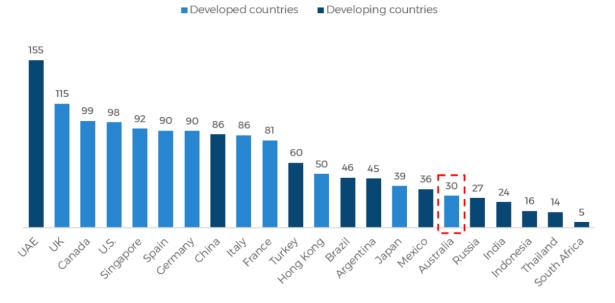


Source: Skift Research, Google Mobility

**4) AUSTRALIA STANDS OUT WITH A STRONG DECLINE**, as the country saw new cases increasing. Most of Asia and the Oceania region have been extremely careful in reopening, taking a totally different approach from, say, the U.S. Scores for most Asian countries remained almost unchanged in June, as has been largely the case for the past year.

Australia, however, saw its score decrease after seeing demand pick up strongly when it opened a travel bubble with New Zealand in April. As new COVID cases increased, parts of the travel bubble were postponed, and in early July the Australian prime minister even announced that the country will cap international arrivals at 50% of June levels. This does not bode well for July and beyond, especially combined with the fact that vaccination rates in Australia remain the lowest of any developed country we cover in the Index.

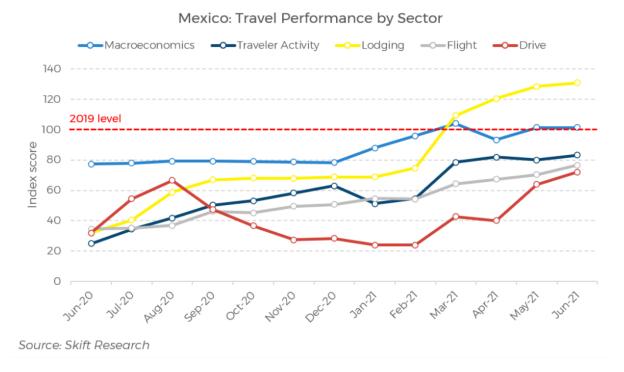
Australia: Low Vaccination Rate (Per 100 Inhabitants) - June 2021



Source: Our World In Data. Developed vs developing split as per the UN.

5) MEXICO REACHED PRE-PANDEMIC TRAVEL LEVELS, registering a score of 100.1 in June. Although a view of the different travel sectors shows that particularly its lodging sector is booming, compensating for continued weakness in other sectors.

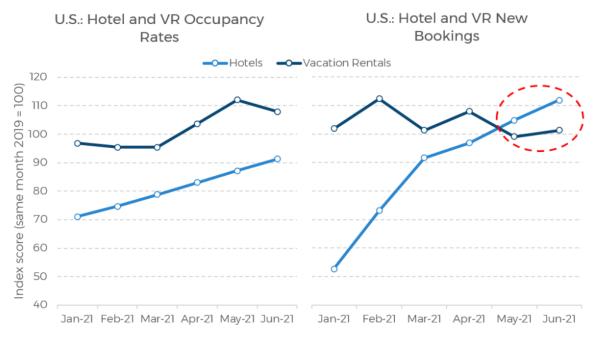
The country's wider economy (macroeconomics – taking into account unemployment, industrial production, retail sales, and stock market returns) is also back to pre-pandemic levels, but the flight and drive segments still fall short. Traveler activity, which refers to travel intent and booking behavior by Mexican residents also remains slightly suppressed, although it did move to over 80% of June 2019 levels.



6) PERFORMANCE IN THE U.S. ALSO CONTINUED TO IMPROVE, with the country registering continuous growth for seven months running now. We have often used the U.S. vacation rental industry as a way to highlight shifts in consumer behavior and how not all sectors were impacted equally by the pandemic. We often did this in contrast to the U.S. hotel industry, which was hit hard by the pandemic.

However, the hotel industry has been coming back strongly in the past months, and new hotel bookings were above pre-pandemic levels for the first time in May, after declining for 13 months. In June we saw hotel bookings continue this trend, with new bookings at 112% of June 2019 levels. Occupancy levels are also edging towards pre-pandemic levels, at 92% of 2019 levels.

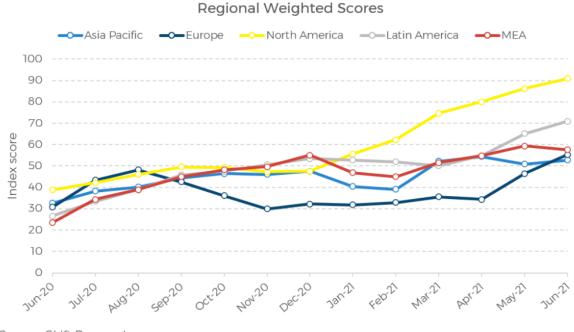
Vacation rentals have been hovering around the 100% line for all of 2021 both in terms of occupancy rates and new bookings. This is, of course, an average performance score, with especially nature and rural destinations performing far above 2019 levels.



Source: Skift Research from Cendyn, Duetto, Key Data Dashboard, Onyx CenterSource, RateGain, STR, and Transparent

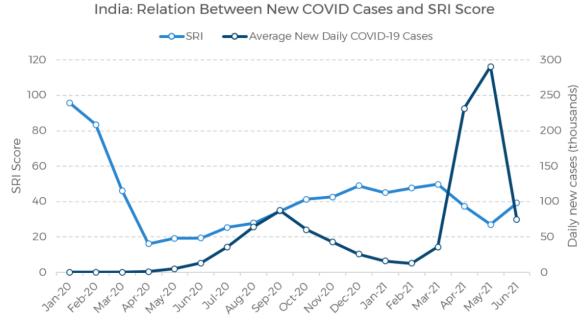
7) EUROPE CONTINUED ITS UPWARD MOVE, increasing nine percentage points in June, the most of any region. All countries we cover in Europe registered growth in June, with particularly Turkey, Italy, and Germany seeing very strong growth, while the UK's growth was suppressed. This was to be expected, and we noted this in last month's report, due to the increase in new cases.

It is worrying that at the time of writing in early July, cases are starting to increase throughout the entire continent, which will most definitely have an impact on future travel movement. Countries are implementing or pondering renewed restrictions, after having just relaxed them less than a month ago.



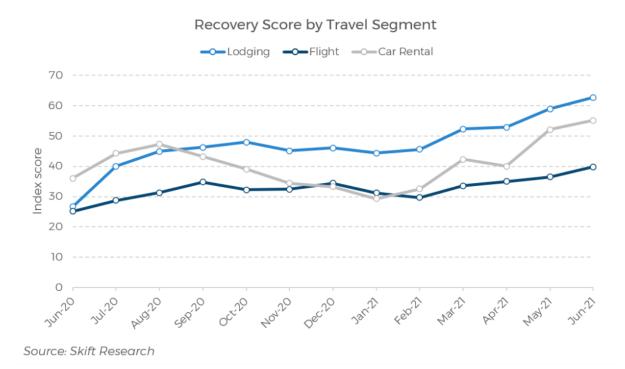
Source: Skift Research

8) INDIA SAW STRONG RECOVERY AFTER MONTHS OF FREEFALL in their Index score. After months of dealing with a terrible surge in new cases, hospitalizations, and deaths, restrictions of movement started to pay off, and new cases dropped rapidly in June. This had a positive impact on travel movement.



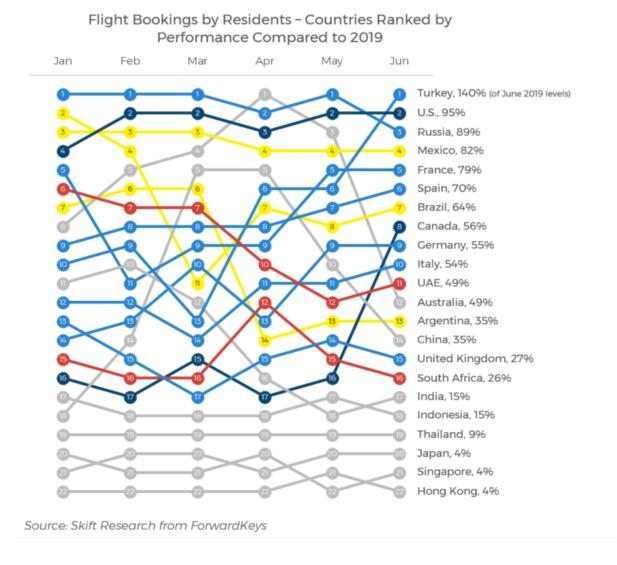
Source: Skift Research, Our World in Data

**9) ALL TRAVEL SECTORS CONTINUE TO IMPROVE** in our Index. Global performance levels of the lodging segment broke through the 60% barrier, while flight performance is back to 40%. The latter remains suppressed by the near complete absence of international travel.



10) TURKISH RESIDENTS LONG TO GET BACK ON A PLANE, as seen from ForwardKeys data on tickets purchased. Russia, the U.S., and Mexico have been consistently top performing

countries in terms of the levels of flight tickets purchased, but Turkey jumped to the top spot in June, with flight booking volumes at 140% of 2019 levels, higher than any other country. A view of flight bookings also shows the continuing slump in demand in Asia, with most Asian countries at the bottom of the ranking. Japan, Singapore, and Hong Kong flight booking volumes were at only 4% of 2019 levels.



### **DATA PARTNERS**

We would like to thank the following partners who are collaborating with Skift Research by providing their data which shapes the Skift Recovery Index.

**AMADEUS** is a global travel technology leader that delivers the most trusted, critical systems across the travel industry to airlines, airports, hotels, travel agents, and car rental and railway providers. Amadeus is providing insight on travel search trends and behavior for the Skift Recovery Index.

**AVIASALES** was launched as a blog on bargain air tickets in 2007 and grew out to become the world's biggest independent travel search. Aviasales serves 20 million monthly active users

from Eastern Europe & Central Asia, and provides flight and hotel booking data for Russian travelers for the index.

**BEYOND** is a leading revenue management platform for short-term rental owners and managers to get, grow, and keep revenue. The easy-to-use platform includes a dynamic, demand-driven pricing tool with extensive market data that pairs with OTA distribution and a best-in-class booking engine. Beyond has supported over 340,000 properties in more than 7,500 cities worldwide and have enabled billions of dollars in booking revenue. The company provides data on Revenue per Available Night (RevPAN) for the index.

**CENDYN**'s software solutions drive sales, marketing, and revenue performance for tens of thousands of hotels across the globe with a focus on integrated hotel CRM, hotel sales, and revenue strategy technology platforms. The company provides data on hotel email campaigns for the index.

**COLLINSON** is a global travel services business, creating traveler experiences, loyalty strategy and programs, travel insurance, and travel and medical assistance. Priority Pass is operated by Collinson and provides frequent travelers access to over 1,300 lounges, with Collinson providing aggregated customer lounge visit data for the index.

**CRITEO** is a global technology company powering the world's marketers with trusted and impactful advertising. The company provides indexed data from various OTA, airline, and car rental partners. Criteo provides data for airline and car rental web traffic and sales.

**DUETTO** delivers a suite of cloud applications to simplify hospitality revenue decisions and allow hoteliers to work smarter, increasing organizational efficiency, revenue, and profitability. More than 4,000 hotel and casino resort properties in more than 60 countries have partnered to use Duetto's applications. Duetto provides hotel bookings and cancellations data.

**FORWARDKEYS** analyzes more than 17 million flight booking transactions each day, drawing data from all the major global air reservation systems, and selected airlines and tour operators. ForwardKeys is providing flight booking and passenger volumes data.

**HOTELBEDS** provides over 180,000 hotels across the globe with access to high-value, complementary distribution channels that do not compete with the hotelier's direct distribution strategy. The company provides data on hotel bookings and source market performance.

**KEY DATA DASHBOARD** is a provider of real-time, direct-source vacation rental data for the short-term rental sector, aggregating data sourced directly from more than 30+ reservation systems of 700+ professional property managers around the world. Key Data provides bookings, RevPAR and cancellations data for the Skift Recovery Index.

OAG collects and analyzes data about every journey, every booking, every take-off and landing, departure, and delay, totalling over 110,000 flights, 100,000 schedule changes daily and over 4 million flight status updates. OAG provides flight capacity data for the Skift Recovery Index.

**ONYX CENTERSOURCE** is a leading global provider of business-to-business payments and

business intelligence solutions to the hospitality industry. With a legacy dating to 1992, the company facilitates in excess of \$2.1 billion in payments annually, and partners with more than 150,000 hotel properties. The company provides hotel stay, cancellations, and commission data.

**RATEGAIN** helps travel and hospitality companies with cognitive revenue management, smart e-distribution, and brand engagement. RateGain supports over 250,000 hotel properties globally by providing 240 billion rate and availability updates, and powering over 30 million bookings. For the Index, RateGain provides hotel bookings and cancellation data.

**SHIJI GROUP** provides software solutions and services for the hospitality, food service, retail, and entertainment industries, serving over 74,000 hotels, 200,000 restaurants and 600,000 retail outlets across the world. Shiji Group provides China hotel bookings and room night data for the Skift Recovery Index.

**SIMILARWEB** gathers digital data from multiple sources, including first-party direct measurement, public data sources, anonymous behavioral data, and external partners. For the Index, SimilarWeb provides unique visitor data to the top 10 travel websites per country.

**SKYSCANNER** has 100 million peak monthly active users, over 100 million app downloads, and more than 1,200 partners across flights, hotels, car rental, and more. Skyscanner's Travel Insight product helps companies guide their COVID-19 recovery plans, and the company contributes flight search data from Travel Insight for the Skift Recovery Index.

**SOJERN** provides digital marketing solutions for the travel industry, helping to drive direct demand for more than 10,000 hotels, attractions, tourism boards, and travel marketers. Sojern contributes flight and hotel search data for the Skift Recovery Index.

**TRANSPARENT** provides business intelligence serving the vacation rental industry, including insights around supply growth, demand patterns, rate changes, and property manager activities. Transparent contributes occupancy and bookings data for the Skift Recovery Index. The company draws on data from the 34 million vacation rental listings they track worldwide, in every geography.

**TRUSTYOU** provides a guest feedback platform that makes listening to customers easy, powerful, and actionable. In response to the current crisis, TrustYou has put together a Travel Health Index, using hotel reviews managed through its platform as a proxy for hotel occupancy. TrustYou's Travel Health Index is integrated in the Skift Recovery Index.

## **DATA TABLES**

#### Total Skift Recovery Index (SRI) Score by Country

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	30.6	36.3	33.2	34.1	33.9	28.7	33.0	35.1
Australia	40.0	45.5	45.9	45.5	55.8	70.2	67.7	58.2
Brazil	56.3	58.5	59.6	55.3	38.2	47.2	63.5	72.3
Canada	36.2	33.2	30.4	31.0	36.0	33.3	36.9	47.5
China	52.7	53.6	45.3	41.9	63.2	71.2	69.4	68.4
France	24.9	32.3	32.7	34.5	31.7	29.7	47.3	56.1
Germany	26.0	25.7	24.6	25.4	27.3	25.4	37.8	49.1
Hong Kong, China	30.9	29.5	19.3	19.8	24.8	24.4	26.5	26.8
India	42.6	48.9	45.1	47.7	49.7	37.1	25.9	39.2
Indonesia	38.5	38.3	31.2	30.5	34.5	34.7	33.7	33.9
Italy	23.0	24.7	23.8	26.1	24.2	24.6	39.2	52.1
Japan	36.9	33.6	26.8	24.5	29.5	28.8	27.5	29.5
Mexico	58.3	59.9	58.4	62.1	85.4	91.2	96.7	100.1
Russia	52.6	55.3	65.5	65.1	76.4	72.1	73.7	75.7
Singapore	26.8	27.7	20.7	20.8	25.9	28.2	26.8	25.4
South Africa	45.3	47.9	34.5	37.4	45.7	56.0	50.6	49.4
Spain	28.4	31.7	28.1	27.0	33.1	32.7	47.4	56.3
Thailand	36.4	31.5	18.8	22.7	29.7	24.7	22.3	22.9
Turkey	45.8	40.1	38.9	38.7	45.6	40.7	45.3	65.8
U.S.	47.8	48.2	56.9	63.9	76.6	82.5	88.7	93.1
United Arab Emirates	52.4	59.6	54.9	49.8	55.4	53.9	65.0	63.0
United Kingdom	28.5	31.5	29.2	31.6	35.8	38.1	47.7	48.7

#### **Destination Scores by Country**

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	26%	31%	30%	30%	30%	25%	27%	27%
Australia	41%	47%	50%	48%	60%	75%	73%	64%
Brazil	57%	57%	63%	58%	40%	49%	68%	75%
Canada	38%	36%	33%	34%	38%	35%	39%	46%
China	63%	65%	53%	48%	73%	82%	78%	77%
France	22%	28%	31%	34%	31%	28%	45%	51%
Germany	24%	23%	23%	24%	25%	23%	32%	41%
Hong Kong, China	33%	32%	20%	20%	26%	25%	29%	28%
India	44%	49%	45%	49%	52%	37%	24%	38%
Indonesia	37%	37%	31%	30%	35%	34%	34%	34%
Italy	22%	23%	23%	25%	23%	23%	37%	49%
Japan	36%	32%	25%	23%	29%	28%	28%	29%
Mexico	59%	60%	61%	64%	88%	95%	102%	106%
Russia	52%	54%	64%	62%	70%	68%	70%	71%
Singapore	27%	27%	21%	21%	26%	26%	24%	25%
South Africa	46%	49%	34%	37%	46%	57%	54%	52%
Spain	27%	30%	28%	26%	33%	31%	46%	55%
Thailand	32%	28%	15%	19%	27%	23%	22%	22%
Turkey	45%	39%	38%	36%	43%	35%	42%	60%
U.S.	48%	48%	60%	67%	78%	84%	89%	91%
United Arab Emirates	56%	63%	58%	51%	58%	58%	72%	67%
United Kingdom	25%	28%	30%	33%	38%	41%	51%	54%

Destination Performance indicators contribute 75% to the total score. The scores in this table have been adjusted to 100% to give a better insight into performance

#### Origin Scores by Country

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	43%	53%	44%	46%	46%	38%	51%	58%
Australia	36%	44%	36%	38%	46%	57%	53%	44%
Brazil	54%	63%	50%	48%	34%	42%	51%	64%
Canada	32%	30%	25%	25%	31%	28%	33%	52%
China	25%	28%	23%	25%	34%	39%	45%	44%
France	35%	45%	40%	37%	37%	38%	57%	76%
Germany	31%	33%	29%	30%	34%	33%	54%	73%
Hong Kong, China	23%	23%	18%	19%	21%	22%	20%	22%
India	39%	48%	46%	45%	44%	39%	32%	44%
Indonesia	42%	42%	32%	31%	33%	36%	34%	35%
Italy	28%	33%	28%	30%	28%	34%	50%	64%
Japan	41%	40%	33%	28%	32%	30%	27%	30%
Mexico	61%	65%	57%	61%	82%	84%	84%	86%
Russia	54%	61%	71%	73%	96%	85%	86%	91%
Singapore	27%	29%	22%	21%	27%	35%	35%	28%
South Africa	42%	46%	36%	39%	46%	52%	40%	40%
Spain	34%	37%	30%	32%	38%	40%	54%	65%
Thailand	50%	41%	29%	34%	39%	29%	24%	26%
Turkey	48%	45%	41%	46%	53%	58%	56%	84%
U.S.	51%	51%	50%	58%	73%	82%	93%	101%
United Arab Emirates	48%	54%	50%	48%	50%	45%	48%	54%
United Kingdom	39%	43%	26%	26%	28%	30%	36%	35%

Origin Performance indicators contribute 25% to the total score. The scores in this table have been adjusted to 100% to give a better insight into performance

#### Macroeconomics Scores by Country

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	78%	78%	123%	123%	136%	128%	136%	139%
Australia	78%	78%	85%	88%	93%	104%	115%	112%
Brazil	79%	78%	85%	83%	80%	80%	88%	88%
Canada	77%	77%	80%	83%	88%	83%	85%	85%
China	75%	75%	83%	83%	88%	85%	107%	107%
France	102%	102%	109%	107%	104%	107%	117%	117%
Germany	98%	98%	101%	101%	101%	96%	109%	109%
Hong Kong, China	72%	72%	67%	72%	69%	69%	72%	72%
India	87%	87%	96%	99%	96%	93%	120%	120%
Indonesia	96%	96%	83%	83%	83%	88%	85%	88%
Italy	100%	100%	104%	104%	96%	96%	101%	101%
Japan	101%	101%	109%	109%	109%	107%	101%	101%
Mexico	79%	78%	88%	96%	104%	93%	101%	101%
Russia	87%	87%	93%	107%	115%	104%	112%	109%
Singapore	74%	74%	75%	77%	80%	83%	88%	88%
South Africa	84%	84%	88%	91%	93%	93%	91%	91%
Spain	83%	83%	96%	96%	99%	88%	107%	104%
Thailand	82%	82%	72%	72%	72%	72%	75%	75%
Turkey	88%	86%	88%	101%	107%	99%	91%	88%
U.S.	86%	86%	104%	104%	107%	104%	109%	109%
United Arab Emirates	89%	89%	93%	96%	96%	96%	101%	101%
United Kingdom	95%	95%	99%	96%	99%	104%	96%	96%

Macroeconomics are a subsection of Origin Performance, and contribute 3.75% to the total score. The scores in this table have been adjusted to 100% to give a better insight into performance

#### Traveler Activity Scores by Country

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	37%	49%	30%	33%	29%	23%	36%	44%
Australia	29%	38%	27%	29%	37%	48%	42%	32%
Brazil	49%	60%	44%	42%	26%	35%	45%	60%
Canada	24%	22%	15%	15%	21%	19%	24%	46%
China	16%	20%	13%	15%	24%	31%	34%	33%
France	24%	35%	28%	25%	24%	26%	46%	68%
Germany	20%	21%	16%	17%	21%	22%	45%	67%
Hong Kong, China	15%	14%	9%	9%	13%	13%	11%	14%
India	31%	41%	38%	35%	34%	29%	16%	31%
Indonesia	32%	33%	23%	22%	24%	27%	25%	25%
Italy	15%	21%	15%	17%	16%	23%	40%	57%
Japan	30%	29%	20%	15%	18%	16%	14%	18%
Mexico	58%	63%	51%	55%	79%	82%	80%	83%
Russia	49%	56%	67%	67%	92%	81%	82%	88%
Singapore	18%	21%	12%	11%	17%	27%	25%	17%
South Africa	35%	39%	26%	30%	38%	44%	31%	32%
Spain	26%	29%	18%	21%	27%	31%	45%	58%
Thailand	45%	34%	21%	27%	33%	21%	15%	18%
Turkey	41%	37%	32%	36%	44%	51%	50%	84%
U.S.	44%	44%	40%	50%	67%	78%	90%	99%
United Arab Emirates	41%	48%	42%	40%	41%	36%	39%	45%
United Kingdom	29%	33%	13%	14%	16%	17%	25%	24%

 $Traveler\ Activity\ are\ a\ subsection\ of\ Origin\ Performance, and\ contribute\ 21.25\%\ to\ the\ total\ score.\ The\ scores\ in\ this\ table\ have\ been\ adjusted\ to\ 100\%\ to\ give\ a\ better\ insight\ into\ performance$ 

#### **Lodging Scores by Country**

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	21%	28%	28%	28%	24%	20%	21%	21%
Australia	53%	58%	68%	61%	74%	89%	87%	75%
Brazil	62%	61%	72%	66%	38%	54%	83%	88%
Canada	44%	39%	40%	43%	48%	44%	48%	55%
China	76%	80%	68%	62%	92%	104%	96%	100%
France	20%	26%	34%	41%	35%	30%	53%	58%
Germany	21%	18%	20%	23%	25%	22%	33%	45%
Hong Kong, China	46%	45%	27%	27%	37%	36%	42%	41%
India	56%	64%	56%	61%	63%	37%	23%	47%
Indonesia	44%	42%	37%	36%	42%	42%	42%	41%
Italy	19%	19%	23%	29%	24%	22%	40%	54%
Japan	39%	35%	27%	24%	33%	31%	32%	35%
Mexico	68%	69%	69%	75%	109%	120%	128%	131%
Russia	53%	53%	60%	60%	70%	68%	67%	67%
Singapore	35%	36%	27%	27%	35%	35%	32%	32%
South Africa	53%	52%	34%	40%	53%	71%	64%	61%
Spain	26%	30%	30%	28%	35%	33%	50%	60%
Thailand	38%	32%	16%	24%	34%	28%	29%	28%
Turkey	54%	41%	42%	39%	45%	32%	38%	57%
U.S.	53%	54%	76%	86%	95%	100%	107%	107%
United Arab Emirates	73%	83%	74%	66%	76%	76%	96%	87%
United Kingdom	23%	25%	35%	42%	51%	55%	70%	72%

Lodging is a subsection of Destination Performance, and contributes 41.25% to the total score. The scores in this table have been adjusted to 100% to give a better insight into performance

#### Flight Scores by Country

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	33%	35%	33%	33%	37%	32%	30%	30%
Australia	28%	34%	30%	35%	44%	64%	60%	55%
Brazil	55%	55%	55%	50%	42%	43%	47%	57%
Canada	28%	29%	24%	20%	23%	21%	23%	31%
China	50%	48%	37%	32%	52%	59%	59%	53%
France	25%	31%	29%	25%	25%	24%	31%	38%
Germany	25%	27%	21%	18%	20%	20%	24%	30%
Hong Kong, China	16%	16%	11%	10%	11%	11%	11%	11%
India	29%	31%	33%	35%	40%	37%	26%	27%
Indonesia	29%	31%	24%	24%	26%	26%	23%	25%
Italy	26%	28%	23%	20%	21%	22%	30%	40%
Japan	32%	28%	22%	22%	24%	25%	21%	21%
Mexico	50%	51%	55%	54%	64%	67%	70%	77%
Russia	51%	56%	72%	67%	72%	70%	74%	76%
Singapore	15%	16%	12%	12%	13%	13%	14%	14%
South Africa	38%	45%	33%	32%	35%	40%	40%	39%
Spain	28%	32%	26%	24%	28%	29%	38%	46%
Thailand	23%	24%	14%	13%	16%	17%	12%	12%
Turkey	36%	36%	35%	35%	41%	38%	44%	61%
U.S.	39%	38%	40%	44%	53%	59%	64%	70%
United Arab Emirates	35%	38%	37%	33%	35%	34%	39%	38%
United Kingdom	25%	29%	20%	16%	17%	18%	22%	25%

Flight is a subsection of Destination Performance, and contributes 30% to the total score. The scores in this table have been adjusted to 100% to give a better insight into performance

#### Car Rental Scores by Country

Country/Month	Nov-20	Dec-20	Jan-20	Feb-20	Mar-20	Apr-21	May-21	Jun-21
Argentina	27%	28%	24%	24%	43%	40%	64%	72%
Australia	28%	25%	16%	21%	24%	21%	24%	21%
Brazil	27%	28%	24%	24%	43%	40%	64%	72%
Canada	58%	54%	35%	43%	51%	51%	61%	67%
China	28%	25%	16%	21%	24%	21%	24%	21%
France	23%	26%	19%	24%	43%	40%	64%	72%
Germany	53%	48%	80%	88%	69%	59%	85%	85%
Hong Kong, China	28%	25%	16%	21%	24%	21%	24%	21%
India	28%	25%	16%	21%	24%	21%	24%	21%
Indonesia	28%	25%	16%	21%	24%	21%	24%	21%
Italy	27%	28%	24%	24%	43%	40%	64%	72%
Japan	28%	25%	16%	21%	24%	21%	24%	21%
Mexico	27%	28%	24%	24%	43%	40%	64%	72%
Russia	40%	39%	40%	43%	51%	51%	61%	67%
Singapore	28%	25%	16%	21%	24%	21%	24%	21%
South Africa	40%	39%	40%	43%	51%	51%	61%	67%
Spain	27%	28%	24%	24%	43%	40%	64%	72%
Thailand	28%	25%	16%	21%	24%	21%	24%	21%
Turkey	27%	28%	24%	24%	43%	40%	64%	72%
U.S.	66%	69%	51%	51%	99%	104%	83%	88%
United Arab Emirates	40%	39%	40%	43%	51%	51%	61%	67%
United Kingdom	50%	50%	67%	75%	69%	59%	85%	85%

Car Rental is a subsection of Destination Performance, and contributes 3.75% to the total score. The scores in this table have been adjusted to 100% to give a better insight into performance