SKIFT TRAVEL HEALTH INDEX
MAY 2022 HIGHLIGHTS

SKIFT RESEARCH TAKE

The "100 Club" now consists of seven members - seven countries where the travel industry performs at par or above 2019 levels. More will follow in the coming months.

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REPORT OVERVIEW

This report highlights the latest insights from the Skift Travel Health Index. The index covers travel's performance since January 2020, up to and including May 2022.
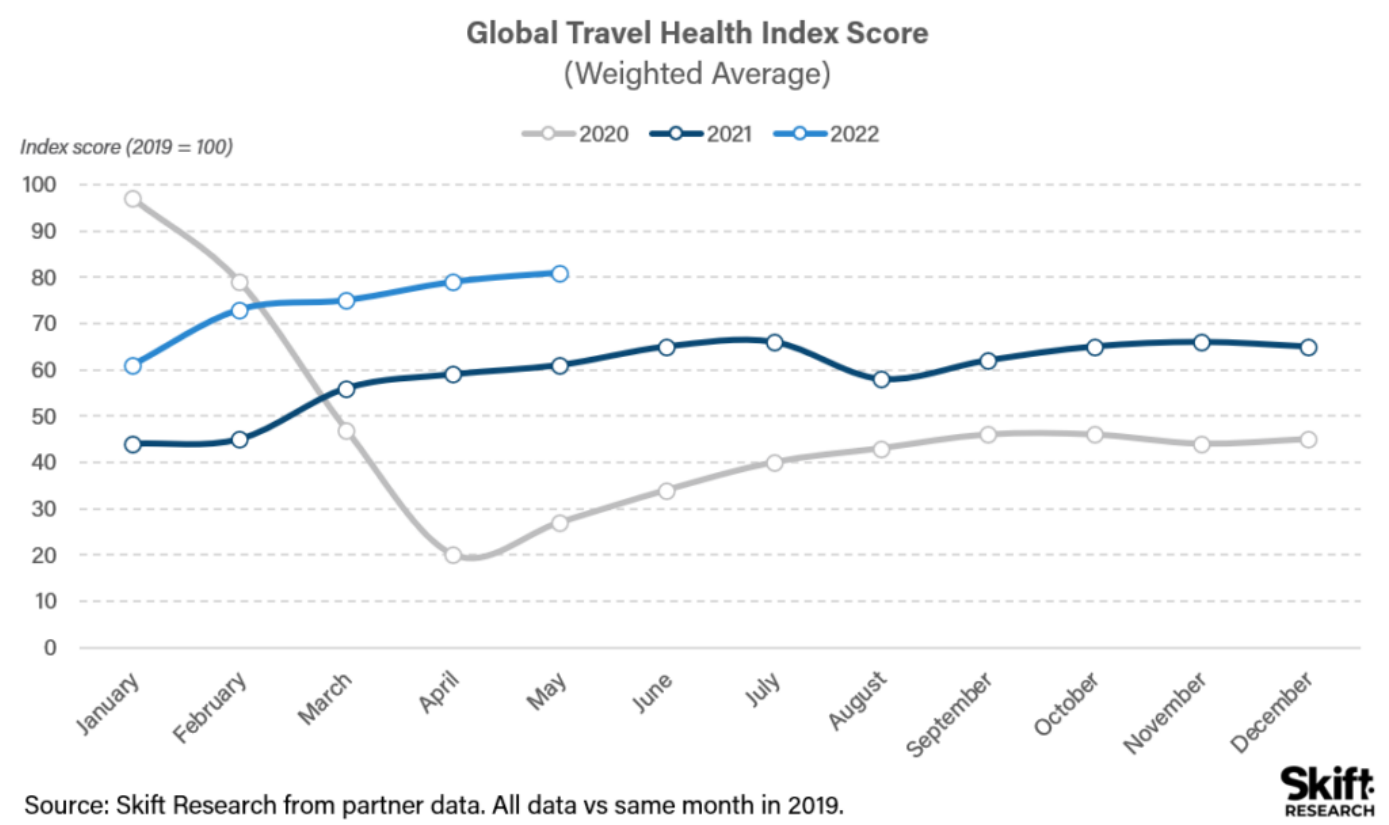
The Skift Travel Health Index is a real-time measure of the performance of the travel industry at large, and the core verticals within it. The Index provides the travel industry with a powerful tool for strategic planning, which is of utmost importance as times remain uncertain.

Skift Research launched the Index in May 2020 as the Skift Recovery Index. At the start of 2022 we rebranded the Index as the Skift Travel Health Index, to reflect some far-ranging changes: the addition of many more indicators, additional data partners, and most importantly, our continued effort to track the industry health beyond the impact of the Covid-19 pandemic.

We are thankful for the support of our data partners: Amadeus, Aviasales, Beyond, CarTrawler, Cendyn, Collinson, Criteo, Duetto, ForwardKeys, Hotelbeds, Key Data Dashboard, OAG, Onyx CenterSource, OTA Insight, RateGain, Shiji Group, Skyscanner, Sojern, Transparent, and TrustYou. Their data allows us to provide you with a monthly assessment of travel's performance.

STRONG GROWTH SINCE BEGINNING OF 2022 CONTINUES

During May 2022, the Index broke the 80% barrier for the first time, with the global average Index score standing at 81, as compared to a score of 100 in May 2019. Since February, the Index has reached new highs every month, and this is the first time that the Index has gone above the 80-mark since February 2020.

Global Travel Health Index Score
(Weighted Average)

—◇— 2020   —◆— 2021   —◆— 2022

Index score (2019 = 100)

Source: Skift Research from partner data. All data vs same month in 2019.

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Most regions registered growth, with Latin America leading the charge scoring 102% compared to May 2019. At the lower end, Asia Pacific remains a straggler, scoring 65% of 2019 levels, which is however four percentage points higher than during April 2022.

The global Index score has increased by 20 points since January 2022, with the biggest gains recorded in the Middle East and Africa, followed closely by Europe. Asia Pacific registered the lowest gains, but when considering that China saw pretty much no movement in its score since the beginning of the year, the regional increase of 16 percentage points is still impressive.

SKIFT TRAVEL HEALTH INDEX - REGIONAL SCORES

	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Gain since start 2022
Asia Pacific	49	57	59	61	65	16 pp

	Jan-22	**Feb-22**	**Mar-22**	**Apr-22**	**May-22**	**Gain since start 2022**
Europe	68	82	83	90	94	26 pp
Latin America	80	94	97	105	102	22 pp
Middle East and Africa	72	88	89	93	99	27 pp
North America	78	94	97	101	99	21 pp
GLOBAL AVERAGE	**61**	**73**	**75**	**79**	**81**	**20 PP**

THE "100 CLUB" EXPANDS RAPIDLY

The 100 Club - those countries that score more than 100% of 2019 travel levels - has been growing and consisted of seven countries in May 2022. Eleven countries, half of our 22-country coverage, scored over 95% performance during the past month, highlighting how many countries are now rapidly getting back to 2019 levels or even surpassing them.

"The 100 Club" – Skift Travel Health Index Countries Performing Above 2019 Levels
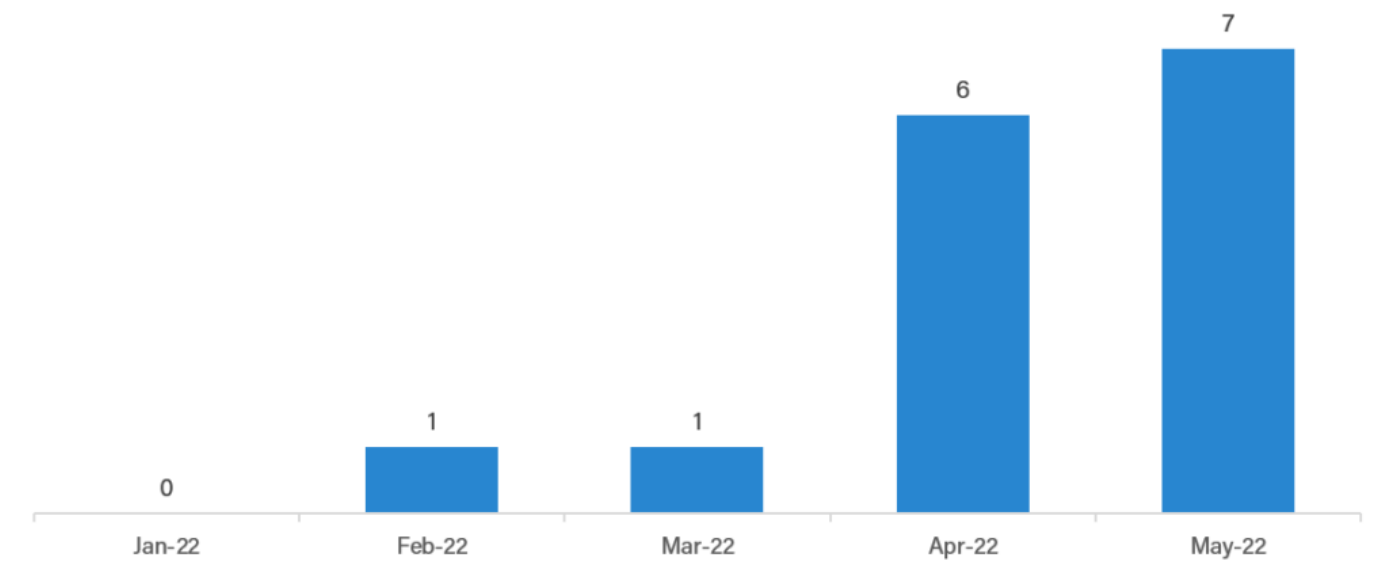
Source: Skift Research.
Note: "Performing above 2019 levels" means scoring 100 or over in the Skift Travel Health Index, indicating travel performance is at par or surpassing 2019 levels.

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A summary of country scores still shows that the positivity felt in North America, Latin America, the Middle East, and Europe as we move towards the summer season is not present everywhere just yet.

Despite the war in Ukraine continuing, Russia gained some points as the government is providing subsidies to airlines that have made losses to ensure the companies will continue to operate. While some southern airports remain closed due to the war, seat capacity has been increasing over the past months as domestic travel remains strong and the number of direct flights to international destinations is actually increasing slightly.

Flight Seat Capacity for Russia

— Domestic — International
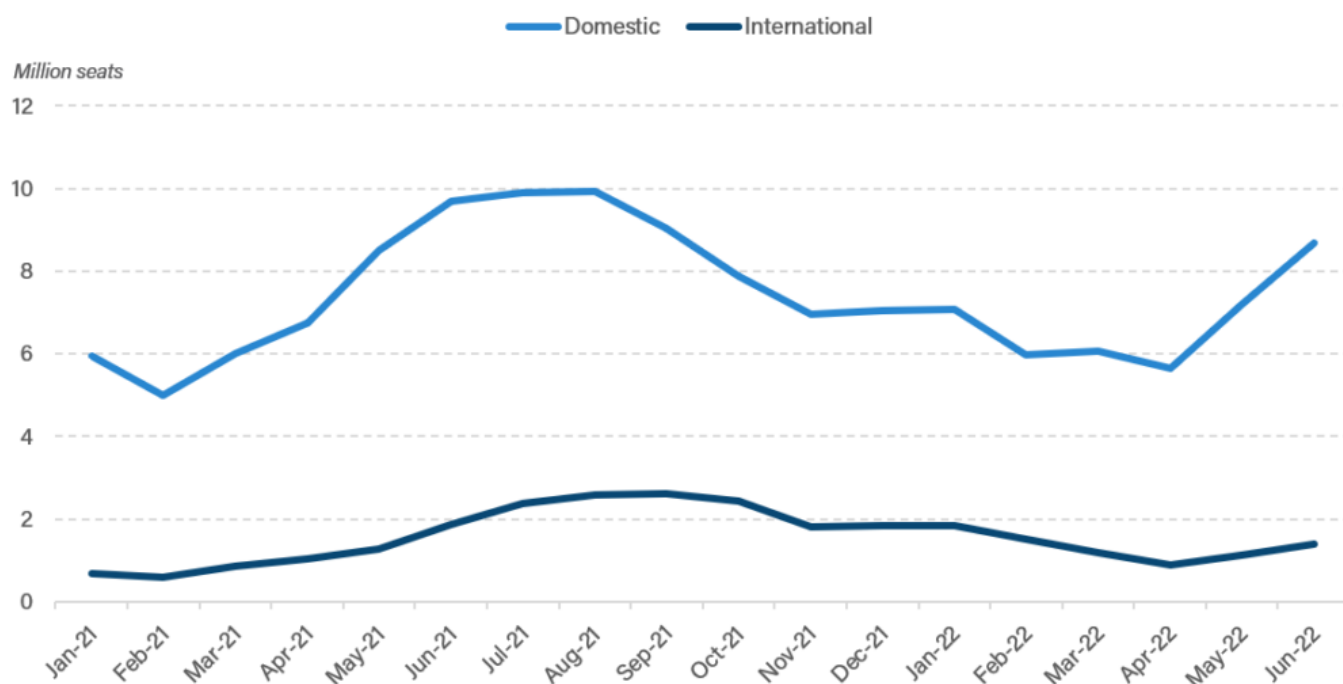
Source: OAG

In China, Covid-19 restrictions looked to be loosened as lockdowns in many regions were ended, but the turning back of some of this loosening at the beginning of June will not help the country's recovery.

Country	April score	May score	MoM Growth (abs)	MoM Growth (%)
Turkey	104.7	114.3	9.6	9.2%
United Arab Emirates	101.7	110.8	9.1	8.9%
Mexico	108.6	107.1	-1.5	-1.4%
Italy	96.3	105	8.7	9.0%
France	98.9	103.5	4.6	4.7%
Brazil	105.2	103.3	-1.9	-1.8%
India	95.9	101.4	5.5	5.7%
U.S.	101.5	99.8	-1.7	-1.7%
United Kingdom	96.3	99.1	2.8	2.9%
Argentina	101.1	97.5	-3.6	-3.6%
Canada	93.4	96.3	2.9	3.1%

Country	April score	May score	MoM Growth (abs)	MoM Growth (%)
Spain	93	94.2	1.2	1.3%
Australia	93.5	90.3	-3.2	-3.4%
Germany	83.1	87	3.9	4.7%
Singapore	78.4	83.7	5.3	6.8%
Thailand	72.2	82.2	10.0	13.9%
Indonesia	73	82	9.0	12.3%
South Africa	80	81.5	1.5	1.9%
Japan	50.1	59.3	9.2	18.4%
Russia	52.7	58.4	5.7	10.8%
China	47.7	49.3	1.6	3.4%
Hong Kong, China	33.8	38.5	4.7	13.9%

PRICES REMAIN HIGH

There are no signs that the high prices charged by hotels and airlines are abating. During the month of May, published hotel rates were above 2019 levels for almost all countries, with Hong Kong and Thailand the only exceptions. This is surprising for Thailand, as bookings made in May were up almost 100% compared to May 2019.

May 2022 Hotel Bookings and Published Rates
% Growth vs May 2019

Source: Skift Research from Duetto, RateGain, Shiji Group, and OTA Insight
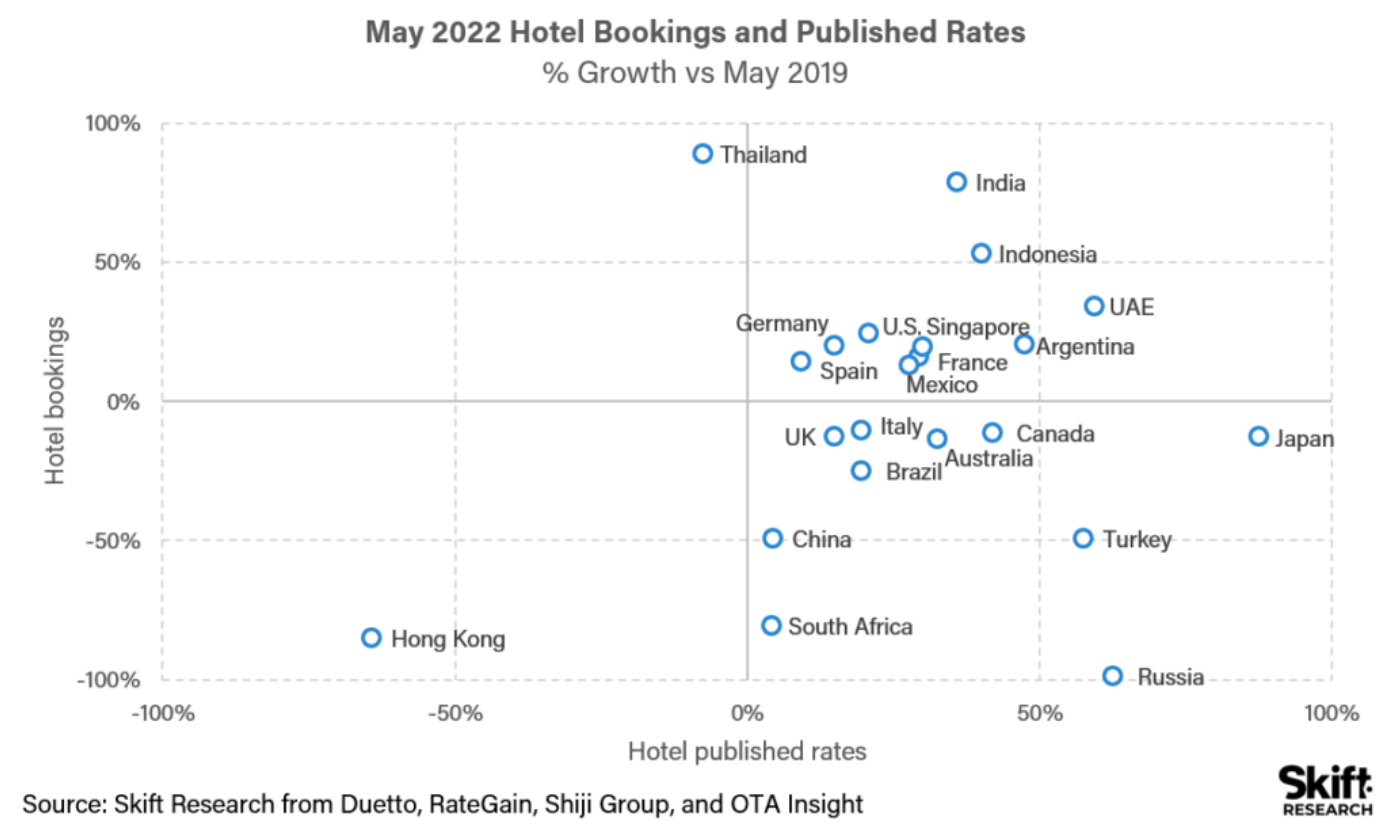
About half of all tracked countries are now seeing bookings above 2019 levels too, which is a vast improvement from the situation in January 2022, when not a single country was seeing 2019 booking levels.

January 2022 Hotel Bookings and Published Rates
% Growth vs January 2019
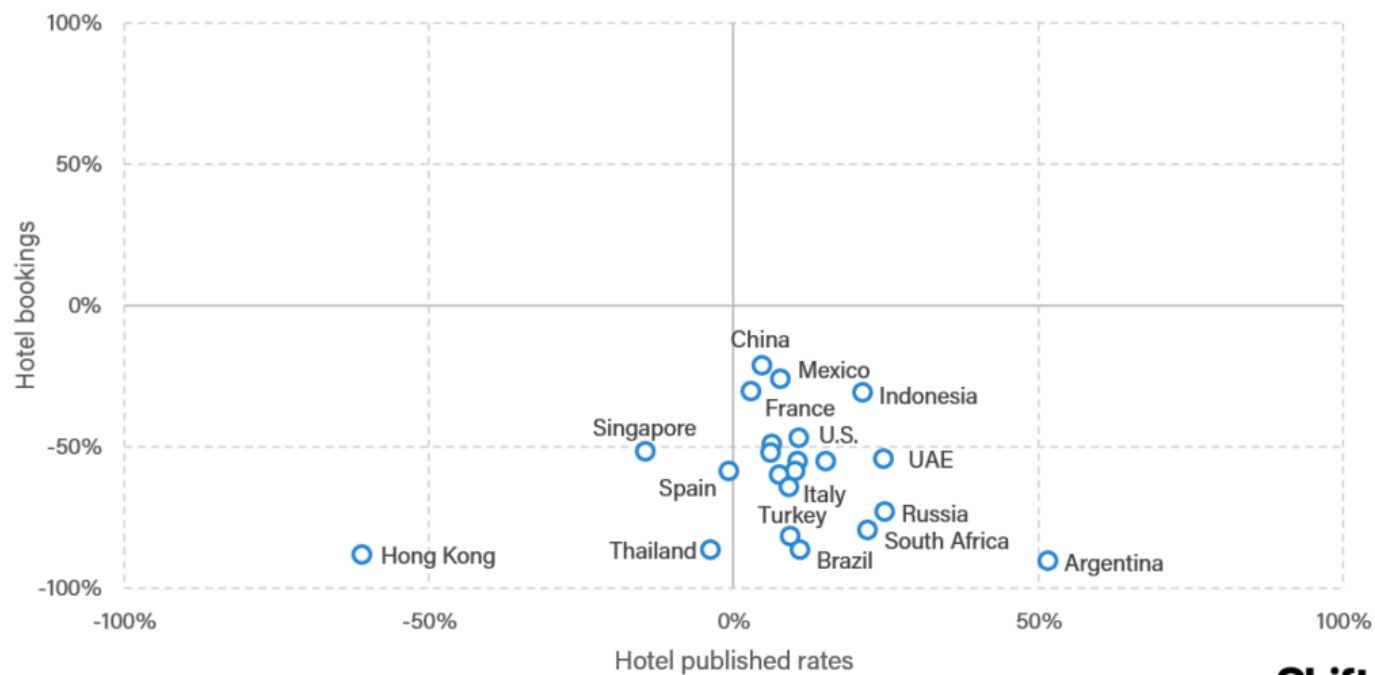
Source: Skift Research from Duetto, RateGain, Shiji Group, and OTA Insight

We can also see the positive movement in occupancy rates in U.S. hotels, which are now almost back to 2019 levels. In fact, May was the first month when hotel occupancy tracked closer to pre-pandemic levels than short-term rentals. Rentals are seemingly weakening slightly over the past months as hotels are making a comeback.

U.S. Hotel and Vacation Rental Occupancy Rates
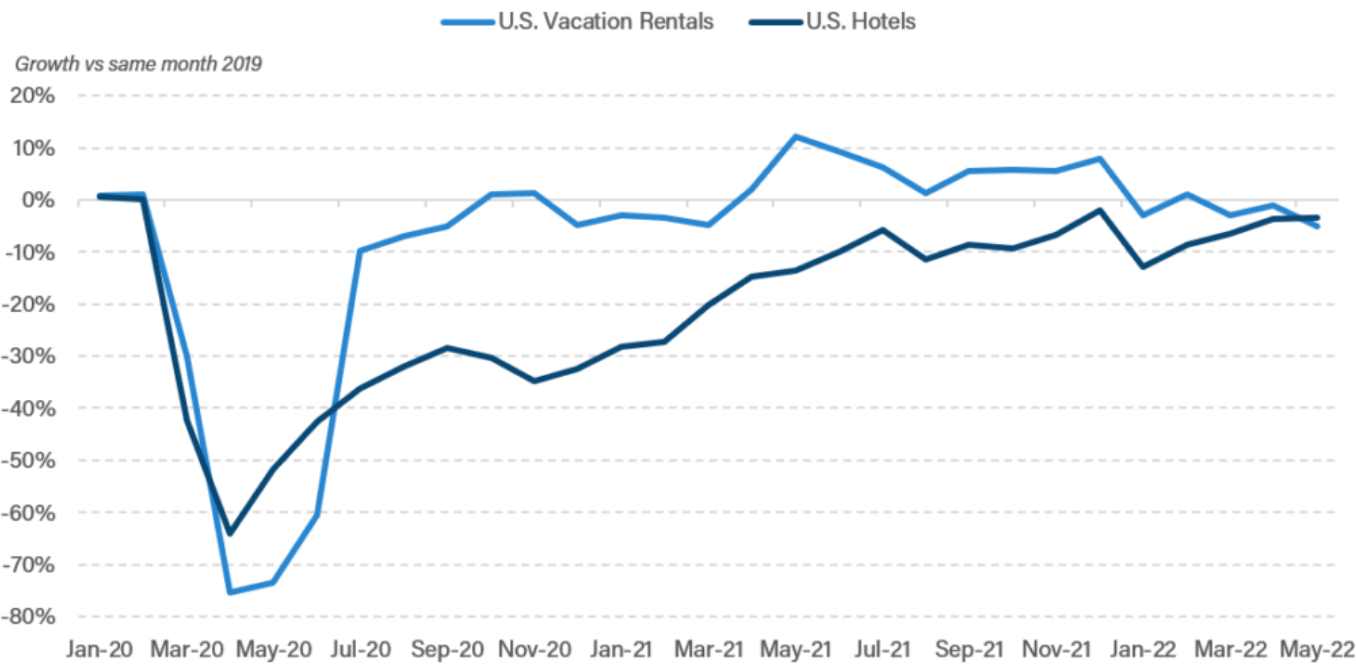
Source: Skift Research

Evidence is growing, however, that high prices are starting to have a real impact on decisions being made by travelers. A recent survey by Skift Research amongst 1,000 U.S. consumers found that 53% of consumers believe travel prices are now much higher than last year, and another 16% thought they were slightly higher.

Among those who noticed the price hikes, almost three-quarters (72%) said the rising travel prices are impacting their travel plans. While 23% of respondents said they were canceling or deferring their summer travel plans completely, most people still plan to travel but are considering trading down, choosing for cheaper alternatives for their transportation and accommodation.

Impact of High Prices on Summer Travel Plans

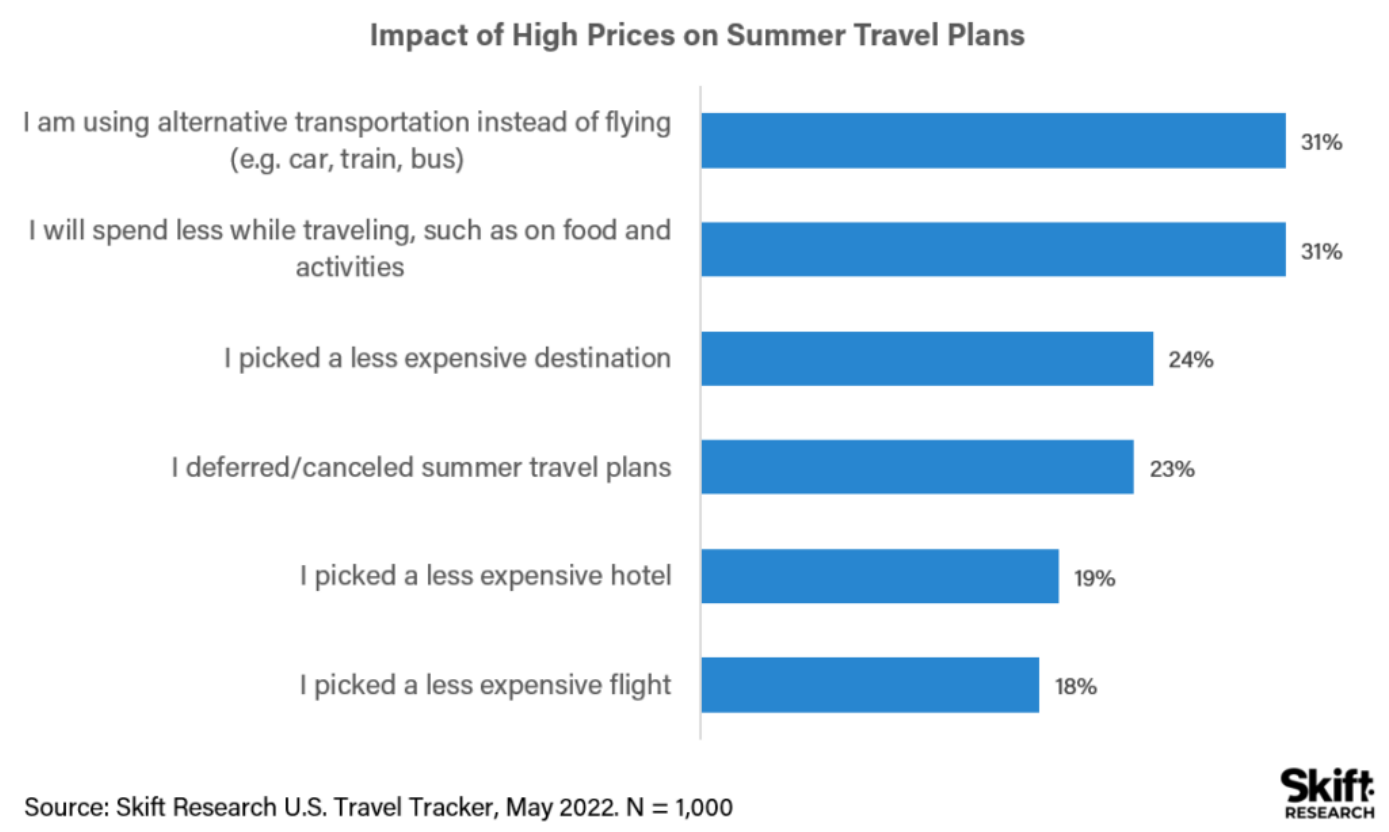|	
I am using alternative transportation instead of flying (e.g. car, train, bus)	31%
I will spend less while traveling, such as on food and activities	31%
I picked a less expensive destination	24%
I deferred/canceled summer travel plans	23%
I picked a less expensive hotel	19%
I picked a less expensive flight	18%

Source: Skift Research U.S. Travel Tracker, May 2022. N = 1,000

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Opposite this warning for a potential weakening of demand if prices remain high, we can however place the positive news for the U.S. that testing requirements for foreign travelers visiting the U.S. and U.S. residents returning from an international trip were removed at the beginning of June.

Passenger throughput at major U.S. ports has tracked 2019 patterns for the first five months of 2022, but consistently being around 10% below pre-pandemic levels. Removing testing requirements might be the push needed to push mobility above 2019 levels over the coming months.

Daily Throughput at Major U.S. Ports - 2019-2022
7-day rolling average
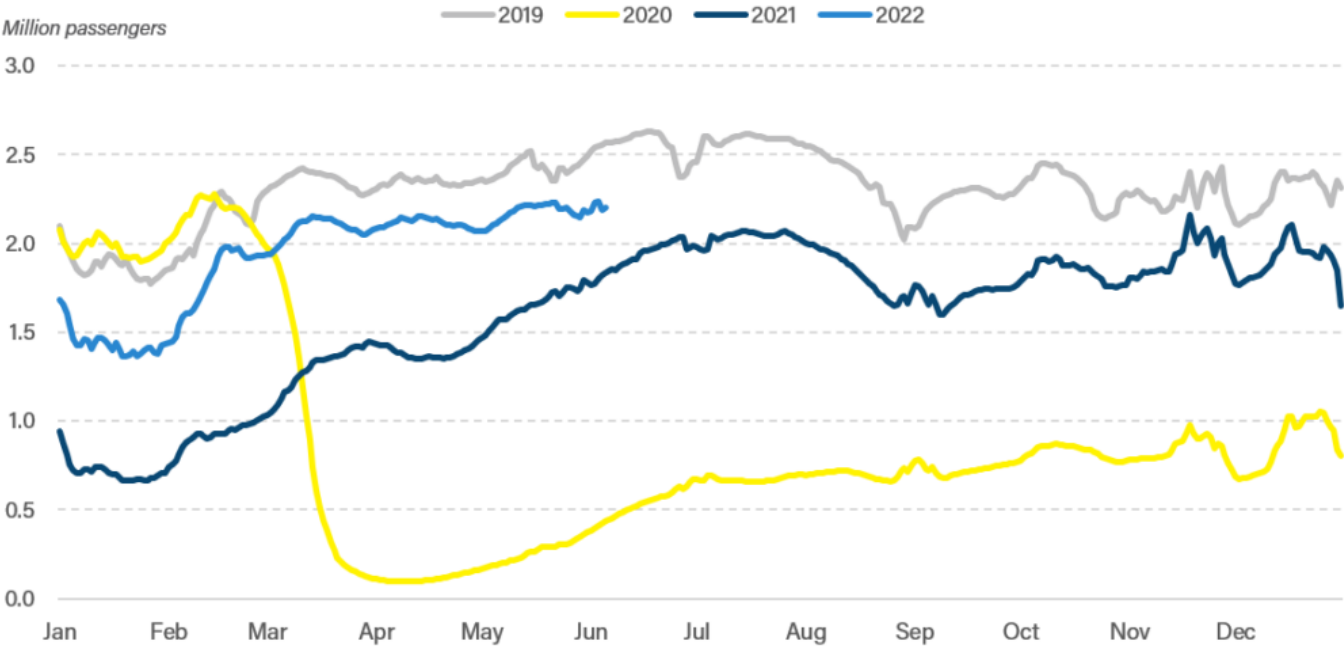
Source: Skift Research from TSA

THE RETURN OF CITIES

In the final section of this month's report, we will focus on cities. The pandemic pushed people to choose space and seclusion over crowded city centers and public modes of transportation. But there are increasing signs that cities are also finally starting to come back. While most hotel CEOs noted during the first quarter earning season that their urban portfolios have been seeing mixed results at the start of 2022, Airbnb's CEO noted that urban demand on the platform is now back above 2019 levels, albeit not as impressive as non-urban destinations yet.

Rather than focusing on countries, we will therefore also highlight the performance of some of the largest city destinations below, using partner data specially provided by Beyond, OAG, OTA Insight, RateGain, Sojern, and Transparent. *Spoiler alert: it really is a mixed bag!*

Search data for flights and hotels from Sojern show a few interesting trends. Firstly, Dubai has been an extremely popular destination for searches, with hotel searches more than double that of 2019 for the past three months.

Secondly, search levels for the U.S. cities New York and Los Angeles remain below pre-pandemic levels. This is in line with our own U.S. Travel Tracker survey which showed that domestic beach and national park destinations remain popular with U.S. travelers. Overseas demand will likely increase as testing restrictions are lifted.

Thirdly, while hotels have seen a strong uptick in performance, hotels are not seeing a strong increase in searches for many city destinations, including Bangkok, Barcelona, and London.

Hotel and Flight Search Levels in 2022
% Growth vs Same Month 2019

— Lodging — Flights

Source: Sojern
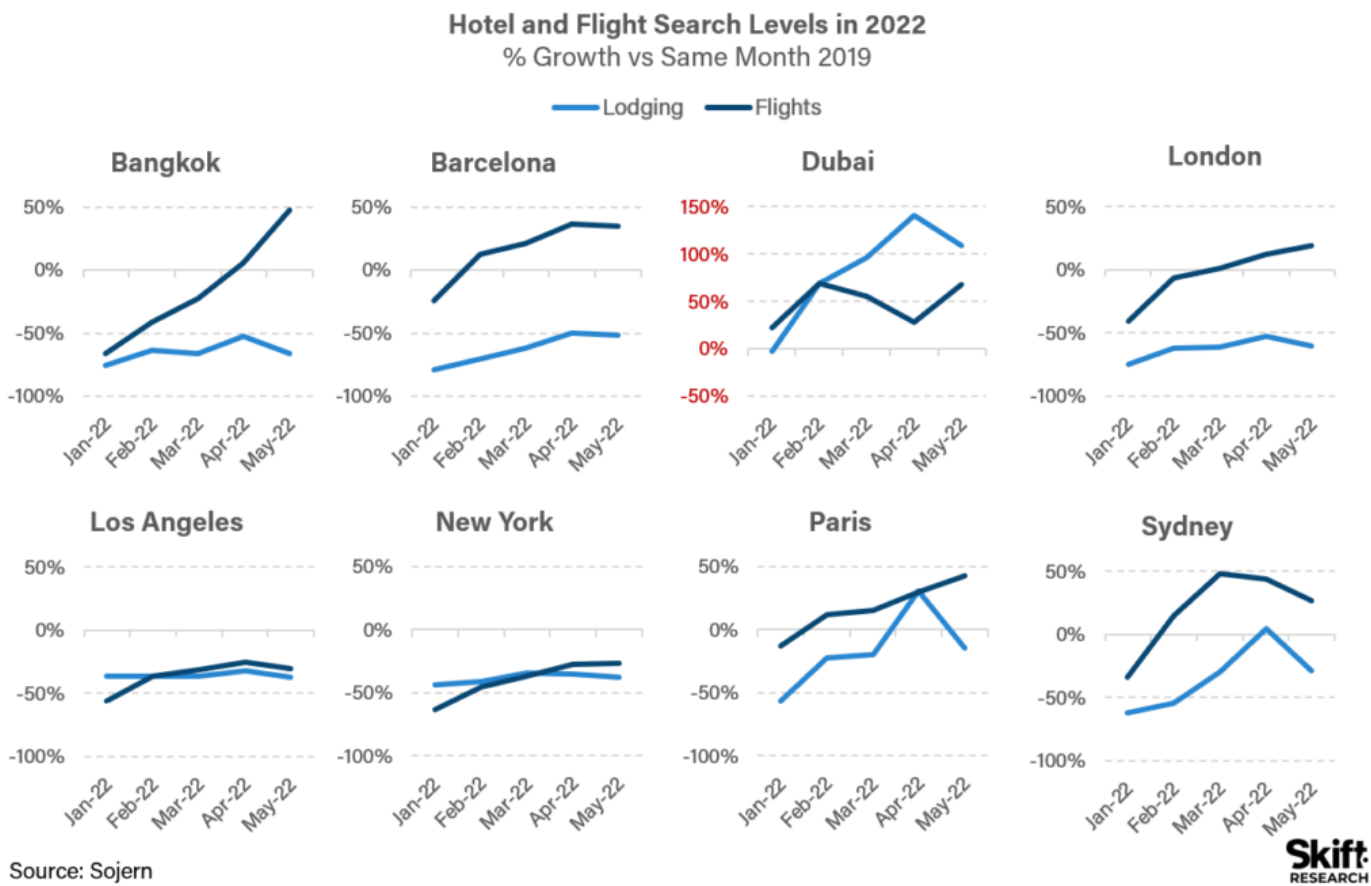
Diving deeper into flight data from OAG shows that June 2022 seat capacity for both domestic and international flights remain down from 2019 levels, although most are approaching pre-pandemic levels. New York is a strong performer on the domestic front, seeing more seats available this month than in June 2019.

Seat Capacity for Domestic Flights (Million Seats)

■ Jun-19 ■ Jun-20 ■ Jun-21 ■ Jun-22

New York +4%: 4.5, 0.8, 2.9, 4.7
Sydney -2%: 1.3, 0.1, 1.0, 1.3
Barcelona -13%: 0.8, 0.1, 0.5, 0.7
London -13%: 0.6, 0.0, 0.3, 0.5
Paris -15%: 0.9, 0.2, 0.5, 0.8
Los Angeles -18%: 3.4, 1.0, 2.7, 2.8
Bangkok -29%: 1.8, 0.6, 0.4, 1.2

Source: OAG

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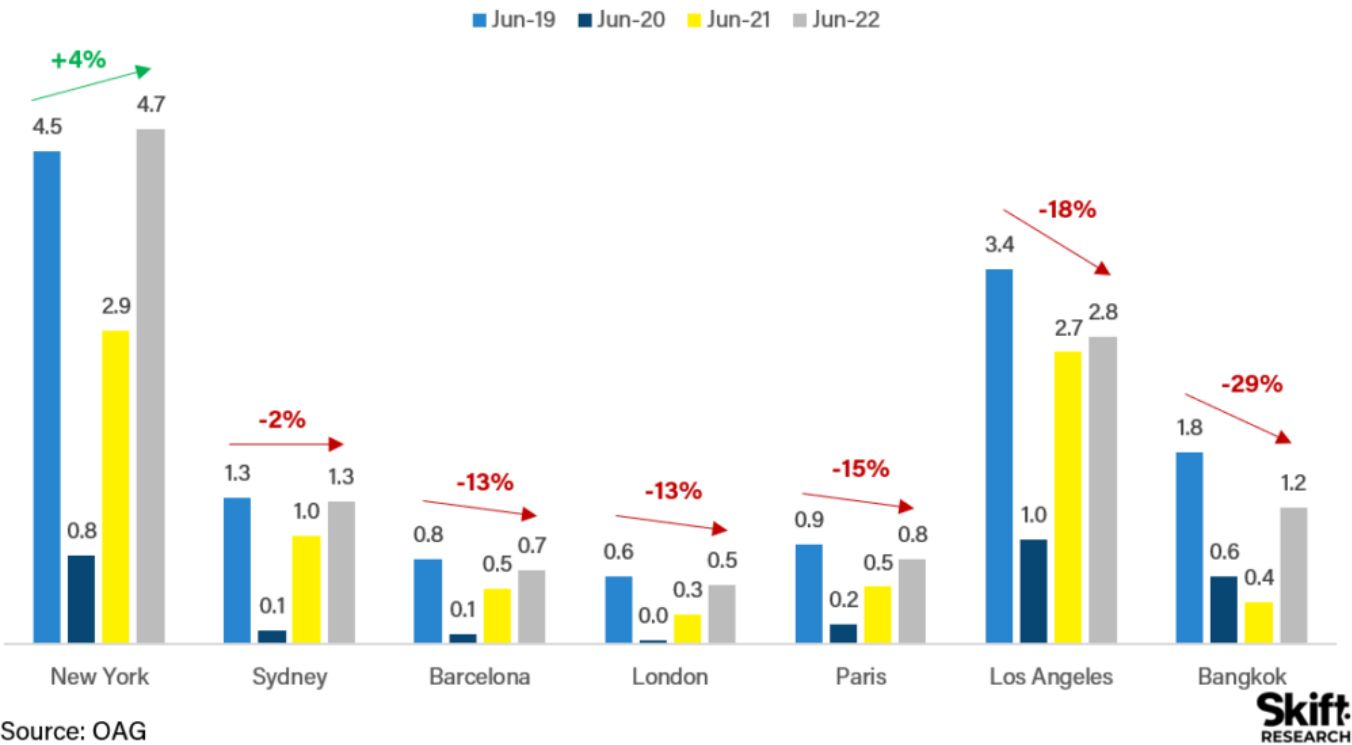
International seat volumes have not fully recovered for any city, with Bangkok by far the worst performer.

Seat Capacity for International Flights (Million Seats)

■ Jun-19 ■ Jun-20 ■ Jun-21 ■ Jun-22

Paris -11%: 5.0, 0.6, 1.9, 4.5
New York -14%: 2.9, 0.3, 1.5, 2.5
London -14%: 8.9, 1.0, 1.9, 7.6
Barcelona -21%: 2.1, 0.2, 0.6, 1.7
Dubai -23%: 4.5, 0.3, 1.8, 3.5
Los Angeles -29%: 1.4, 0.2, 0.6, 1.0
Sydney -49%: 0.9, 0.1, 0.2, 0.4
Bangkok -71%: 3.6, 0.2, 0.4, 1.0

Source: OAG

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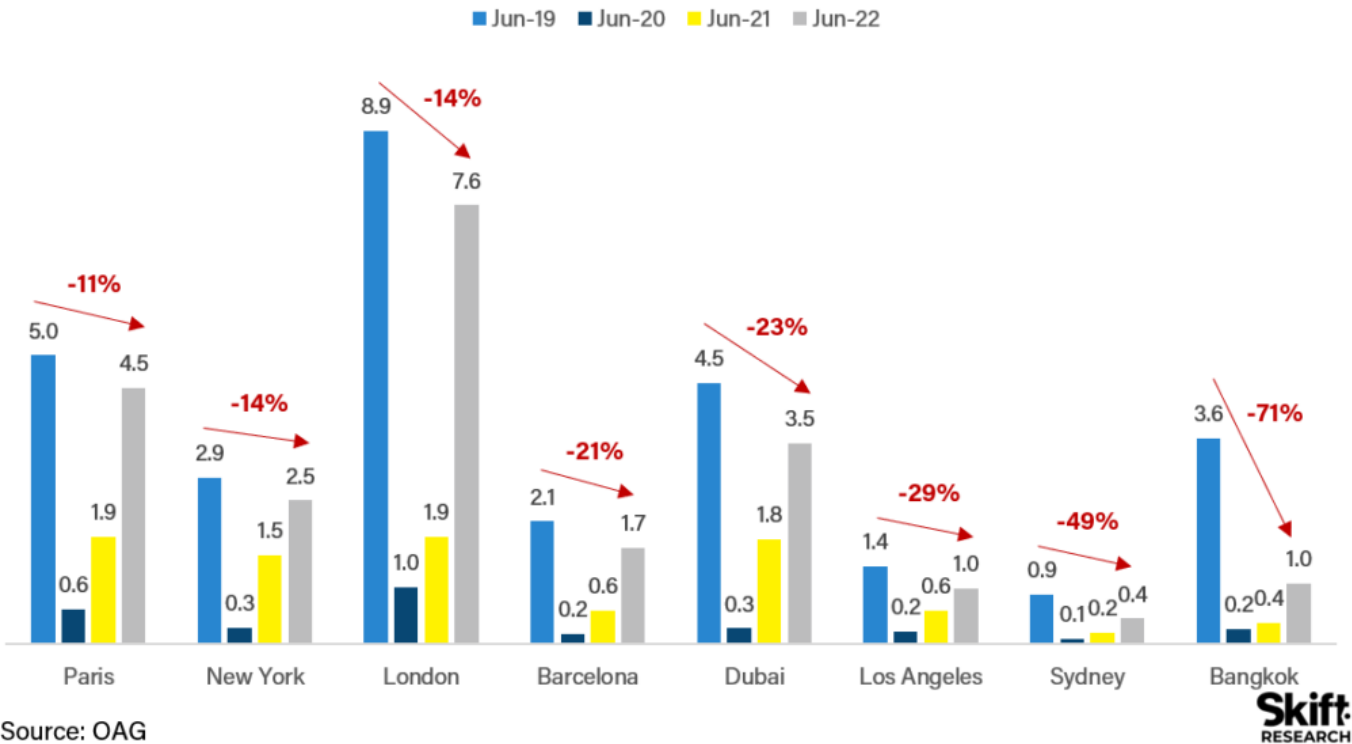
Let's retrace our steps and look at occupancy rates for hotels and short-term rentals as we did

above for the U.S. as a whole. Transparent and OTA Insight, now a joint company since OTA Insight acquired Transparent in March 2022, recently launched a report comparing the performance of hotels and short-term rentals in a number of cities.

Across the board, short-term rentals are showing better on-the-books occupancy rates than hotels, and in all cases rentals are ahead of 2019 performance. Hotels in cities including Paris, Los Angeles, Sydney and Bangkok have some catching up to do to reach 2019 occupancy levels this summer.

Current On The Books Occupancy Rates for Summer Months
Split by Hotels vs Rentals, Compared to Summer 2019

■ Summer 2019 OTB   ■ Summer 2022 OTB
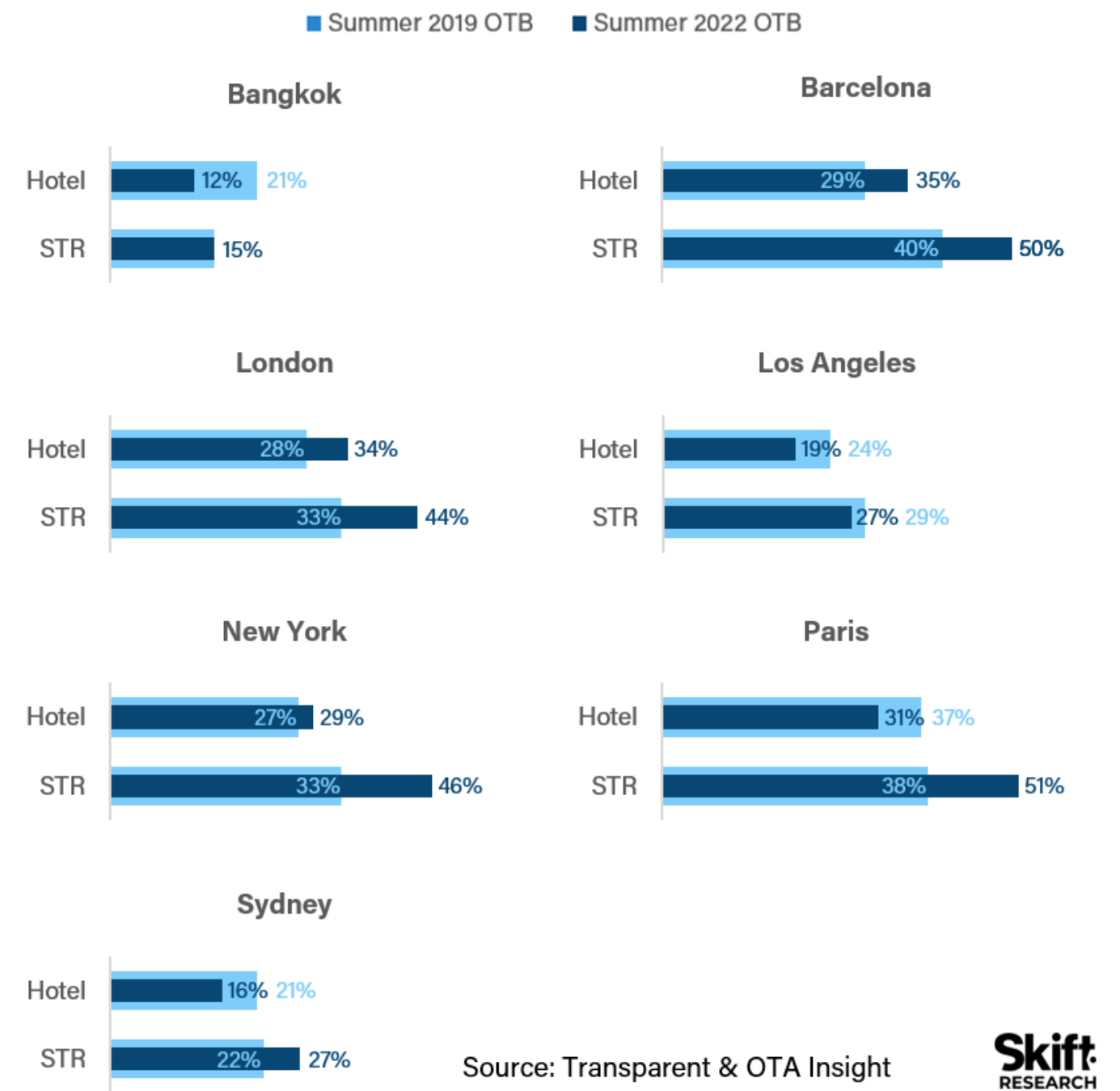
Bangkok

	Summer 2019 OTB	Summer 2022 OTB
Hotel	21%	12%
STR		15%

Barcelona

	Summer 2019 OTB	Summer 2022 OTB
Hotel	29%	35%
STR	40%	50%

London

	Summer 2019 OTB	Summer 2022 OTB
Hotel	28%	34%
STR	33%	44%

Los Angeles

	Summer 2019 OTB	Summer 2022 OTB
Hotel	24%	19%
STR	29%	27%

New York

	Summer 2019 OTB	Summer 2022 OTB
Hotel	27%	29%
STR	33%	46%

Paris

	Summer 2019 OTB	Summer 2022 OTB
Hotel	37%	31%
STR	38%	51%

Sydney

	Summer 2019 OTB	Summer 2022 OTB
Hotel	21%	16%
STR	22%	27%

Source: Transparent & OTA Insight

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Data from Beyond shows a similarly strong performance for rentals in major city destinations. Revenue per Available Night - a metric comparable to hotels' Revenue per Available Room - has been above 2019 levels for almost all cities this year, with Dubai and Paris showing particularly strong average revenues per night. As with flight capacity and on-the-books hotel occupancy, Bangkok performs weakest and even its short-term rental sector has seen little recovery so far.

Average Annual Revenue per Available Night

■ 2019   ■ 2020   ■ 2021   ■ 2022td

Source: Beyond. Data as of June 2022
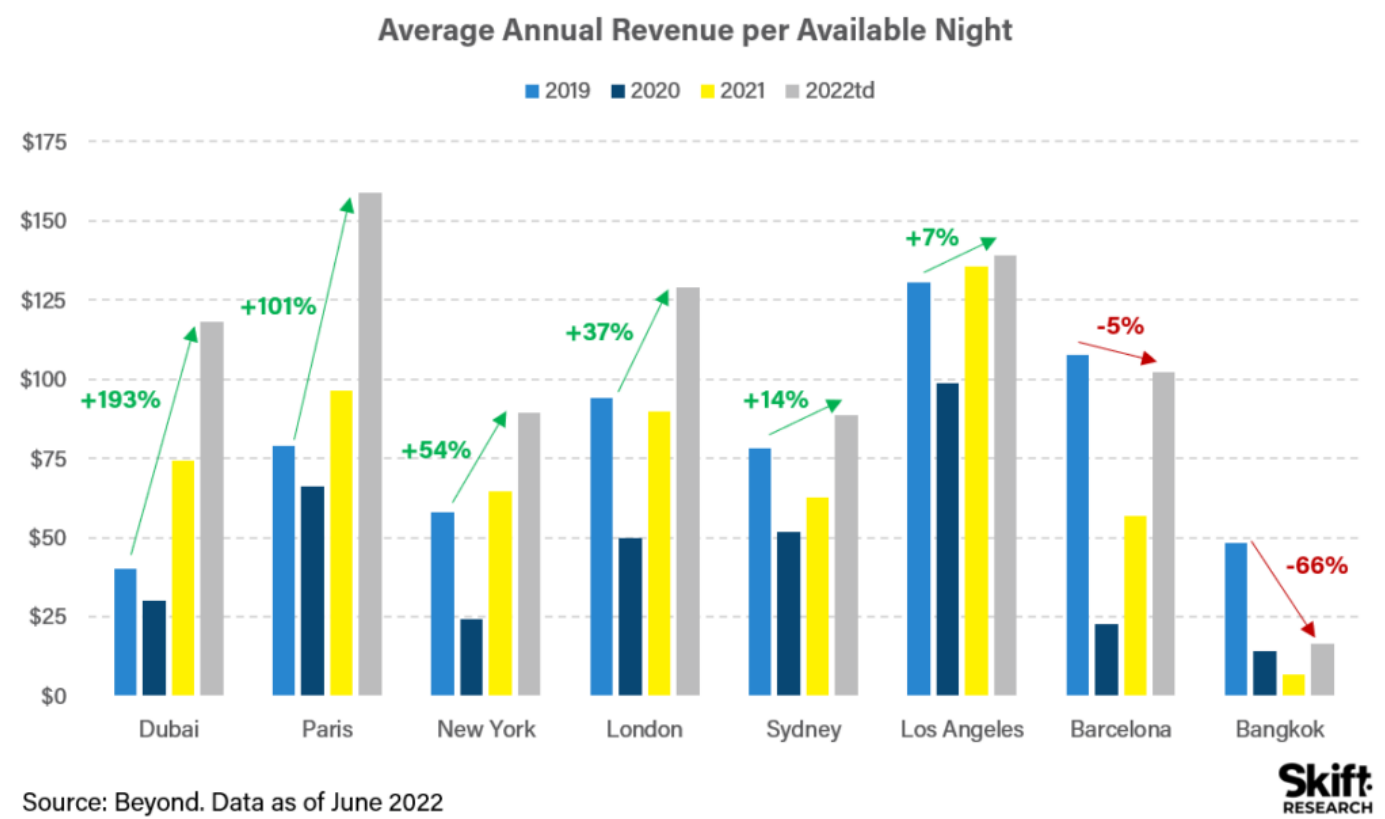
Hotels, while being outperformed by rentals in many cities, are able to charge higher rates. Data from RateGain's Demand.AI tool shows that hotel rates have risen pretty consistently across star ratings in most cities. Dubai is the only city to see prices drop between March and June 2022, mainly because it hosted Expo 2022 until the end of March which inflated prices at the start of the year.

March-June 2022 Compound Annual Growth Rates of Average Daily Rate by Hotel Star Rating

	1*	2*	3*	4*	5*
Bangkok	8%	6%	2%	12%	18%
Barcelona	22%	10%	11%	15%	20%
Dubai	-21%	-21%	-20%	-25%	-24%
London	8%	17%	8%	9%	-14%
New York	7%	15%	15%	12%	10%
Paris	20%	21%	21%	21%	21%
Sydney	5%	4%	11%	11%	1%

Source: RateGain Demand.AI

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All in all, it is clear that demand for city travel is rapidly returning for many major destinations, but it remains a mixed bag. Just as the Index shows on a country level, it is mainly Asian cities - here in the form of Bangkok - which are being left behind, while European and American cities are showing strong performance. In the U.S., New York is showing much stronger performance than Los Angeles, while in Europe it is hard to pick a single winner.

METHODOLOGY

DATA PARTNERS

Skift Research collects and analyzes data from 20 different data partners, to provide the most comprehensive view of the travel industry's performance.

Aviation	Hotels	Vacation Rentals	Car Rental
aMaDEUS	CENDYN	BEYOND	CarTrawler
aviasales	duetto	KEYDATA	
COLLINSON	hotelbeds	Transparent	
CRITEO	onyx		
ForwardKeys	OTA INSIGHT		
OAG	RateGain		
Skyscanner	Shiji		
SOJERN	TRUSTYOU		

INDEX DESIGN

The Index tracks 84 indicators per country to assess the health of the travel industry in each country. These indicators are aggregated into performance categories and sub-categories. The top level of division is by travel vertical, and each vertical is further divided by intent indicators, booking indicators, and key performance indicators.

The Index covers the following travel sectors:

Macroeconomics
Analyzes economic health of countries through labor market health, business, financial, and consumer conditions.

Aviation
Measures flight intent through search volumes, flight bookings made, and key performance indicators (KPIs) like passenger volumes, lounge visits, and load factors.

Hotels
Measures hotel stay intent through searches, hotel bookings and sales, on the books reservations, and KPIs including occupancy and average daily room rates (ADR).

Vacation Rentals
Tracks performance of rentals through bookings, on the books reservations, and KPIs including occupancy, ADR, and revenue per available night (RevPAN).

Car Rental
Measures car rental searches, bookings, on the books reservations, total rental volumes, and average transaction values.

COUNTRY COVERAGE

The Index focuses on the travel performance in 22 of the largest tourism economies, combined accounting for 62% of inbound tourism receipts, 67% of outbound tourism expenditure, and 78% of global 2019 GDP.

- Argentina

- Australia

- Brazil

- Canada

- China

- France

- Germany

- Hong Kong, China

- India

- Indonesia

- Italy

- Japan

- Mexico

- Russia

- Singapore

- South Africa

- Spain

- Thailand

- Turkey

- U.S.

- United Arab Emirates

- United Kingdom

INDEX SCORE CALCULATION

The Index is designed to provide an easy overview of the health of the travel industry. We have tracked the industry since the beginning of 2020. For 2020, 2021, and 2022 data, the

performance of each indicator is compared to the same time in 2019. The Index provides a score relative to a baseline reading of 100 for the same month in 2019.

The full methodology can be found on our website.

DATA TABLES

Total Skift Travel Health Index Scores by Country

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Argentina	60.8	71.6	72.2	63.3	80.0	85.2	101.1	97.5
Australia	38.4	53.6	61.2	59.8	73.1	85.5	93.5	90.3
Brazil	86.5	94.5	94.8	80.9	97.0	97.3	105.2	103.3
Canada	68.7	73.7	65.1	56.9	77.2	89.7	93.4	96.3
China	56.9	51.3	55.5	47.9	53.9	50.2	47.7	49.3
France	73.1	80.0	71.0	74.3	95.2	93.2	98.9	103.5
Germany	61.5	54.0	48.0	55.9	69.0	72.2	83.1	87.0
Hong Kong, China	30.0	31.0	32.2	28.6	33.9	33.4	33.8	38.5
India	68.2	68.8	67.7	55.7	77.0	85.6	95.9	101.4
Indonesia	35.7	37.1	43.2	52.8	53.2	64.1	73.0	82.0
Italy	66.1	67.7	59.8	62.7	79.6	85.3	96.3	105.0
Japan	33.5	34.4	38.7	43.4	41.9	47.1	50.1	59.3
Mexico	93.6	103.2	99.5	94.4	104.5	109.0	108.6	107.1
Russia	77.6	74.4	80.4	81.2	75.7	49.8	52.7	58.4
Singapore	29.2	32.9	36.5	46.1	57.9	66.3	78.4	83.7
South Africa	60.3	57.0	44.7	63.7	73.8	76.6	80.0	81.5
Spain	70.8	73.3	64.5	72.3	85.2	88.4	93.0	94.2
Thailand	28.4	32.1	35.9	45.2	51.0	59.7	72.2	82.2
Turkey	88.5	89.5	81.2	71.7	87.1	97.6	104.7	114.3
U.S.	83.5	87.0	85.5	79.9	95.7	97.8	101.5	99.8

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
United Arab Emirates	84.2	85.8	80.0	78.5	98.7	97.5	101.7	110.8
United Kingdom	66.9	68.7	58.1	73.4	87.6	91.5	96.3	99.1

Aviation Scores by Country

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Argentina	52.4	58.9	60.4	52.8	63.1	68.6	75.7	73.2
Australia	30.0	42.2	54.5	48.3	64.0	80.5	89.1	80.3
Brazil	84.9	96.2	102.3	83.7	101.5	100.0	108.6	107.1
Canada	52.9	57.6	53.7	49.1	63.6	73.5	75.7	79.8
China	37.3	31.2	34.9	26.2	29.6	27.1	25.0	26.4
France	55.7	61.3	58.0	62.2	76.4	79.4	85.7	91.4
Germany	49.4	50.1	48.3	48.7	57.2	64.4	75.4	79.2
Hong Kong, China	10.6	12.5	13.4	8.0	8.1	10.0	11.8	12.4
India	50.5	57.6	54.9	59.7	76.1	87.0	93.5	98.6
Indonesia	19.6	19.9	23.5	25.9	27.6	38.1	47.5	51.3
Italy	58.1	57.5	54.3	62.1	77.7	84.9	101.7	110.9
Japan	25.1	28.2	30.2	26.2	26.5	33.0	37.5	40.4
Mexico	78.7	83.2	81.7	89.8	95.7	98.2	99.1	96.5
Russia	81.8	81.2	87.6	87.3	84.9	64.8	59.7	72.2
Singapore	16.3	22.8	27.0	22.9	29.2	40.9	52.9	59.9
South Africa	48.4	53.0	44.9	56.2	64.1	69.2	72.8	76.4
Spain	66.5	68.2	65.0	73.1	85.7	88.8	97.3	99.3
Thailand	15.2	22.0	25.6	28.4	33.2	39.0	48.6	58.1

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Turkey	85.1	86.3	84.6	79.1	87.0	87.6	103.2	118.1
U.S.	77.0	80.0	77.0	69.5	81.2	86.3	89.2	88.1
United Arab Emirates	63.6	68.1	65.5	69.3	84.1	85.5	87.9	96.5
United Kingdom	50.8	55.6	50.5	62.1	76.5	81.9	87.9	90.5

Aviation contributes 37.5% to the total score. The scores in this table have been indexed to give a better insight into performance. 100 = pre-pandemic level.

Hotel Scores by Country

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Argentina	57.1	72.1	72.7	67.3	76.1	96.6	123.1	115.6
Australia	32.9	48.9	54.4	52.9	65.9	81.4	90.4	91.7
Brazil	91.4	101.0	96.4	78.2	91.5	95.7	107.5	106.1
Canada	70.5	77.9	63.7	54.3	71.3	95.2	104.6	107.3
China	67.6	57.7	61.4	52.4	64.6	46.3	44.4	55.5
France	73.1	76.8	57.4	66.7	85.3	92.9	107.2	109.1
Germany	64.5	50.7	35.1	47.8	63.6	73.6	91.0	94.6
Hong Kong, China	42.8	44.2	42.7	36.9	49.9	37.6	40.5	49.6
India	87.1	84.8	83.5	47.5	81.2	94.2	113.8	126.1
Indonesia	48.7	53.0	61.9	72.2	64.7	89.8	101.7	119.8
Italy	64.2	65.6	50.1	55.7	77.1	86.9	100.5	110.2
Japan	34.1	32.1	35.6	64.7	58.9	61.0	62.8	77.7
Mexico	96.7	107.4	96.3	89.6	105.7	123.8	129.6	129.0
Russia	74.3	66.8	74.3	74.7	66.3	1.5	18.2	21.3

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Singapore	33.5	36.5	39.1	58.1	76.4	92.2	105.6	106.3
South Africa	62.3	52.1	26.8	65.2	77.0	78.8	86.2	82.5
Spain	71.2	72.2	53.6	57.6	74.8	84.0	94.3	95.6
Thailand	35.8	40.2	41.1	58.2	62.1	76.9	101.3	115.7
Turkey	100.4	98.9	81.7	63.8	91.7	118.7	123.8	137.4
U.S.	81.4	87.6	85.9	79.2	95.1	102.5	111.6	112.3
United Arab Emirates	107.1	107.2	95.7	68.1	94.0	99.9	110.5	125.8
United Kingdom	71.3	72.1	54.2	61.2	79.2	89.7	99.2	102.5

Hotels contributes 32.5% to the total score. The scores in this table have been indexed to give a better insight into performance. 100 = pre-pandemic level.

Vacation Rental Scores by Country

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Argentina				118.8	133.8	138.8	139.9	139.2
Australia	72.7	104.1	106.8	140.6	132.8	129.1	131.1	127.9
Brazil	79.9	74.4	70.7	114.0	116.9	113.7	116.0	110.7
Canada	100.5	102.3	93.0	103.8	112.3	124.1	121.3	120.4
China	98.1	109.9	124.1	119.9	117.0	115.0	113.4	120.3
France	114.0	132.2	124.7	105.9	139.1	128.7	118.3	124.8
Germany	85.0	70.4	75.1	101.8	103.2	97.2	98.3	103.6
Hong Kong, China	43.2	37.1	51.5	62.6	57.3	57.1	55.2	58.5
India	76.3	69.1	75.3	96.6	94.2	98.1	100.4	102.2
Indonesia	40.2	34.4	45.1	120.0	97.8	73.4	74.8	84.6

	Oct 2021	**Nov 2021**	**Dec 2021**	**Jan 2022**	**Feb 2022**	**Mar 2022**	**Apr 2022**	**May 2022**
Italy	83.9	90.0	83.8	108.1	108.4	114.1	105.0	116.5
Japan	38.8	40.4	55.7	65.6	57.9	57.4	56.5	60.3
Mexico	138.1	159.8	166.2	131.3	132.6	133.8	120.6	120.6
Russia	69.7	68.9	73.5	111.1	92.6	119.2	113.0	112.7
Singapore	46.2	41.8	48.7	100.9	93.9	91.9	86.9	85.3
South Africa	84.1	73.4	72.9	85.6	92.2	98.3	100.3	100.6
Spain	79.0	85.0	81.4	120.6	120.3	131.0	110.0	104.9
Thailand	38.3	30.7	45.8	84.6	78.7	80.9	82.3	84.5
Turkey	69.8	75.3	66.1	101.9	99.7	109.3	105.3	108.9
U.S.	115.0	114.3	112.3	121.0	119.2	115.2	112.3	104.5
United Arab Emirates	92.0	84.1	80.0	123.8	126.2	130.2	119.9	128.7
United Kingdom	122.5	117.8	109.2	134.0	132.2	134.2	139.0	133.6

Vacation Rentals contributes 10% to the total score. The scores in this table have been indexed to give a better insight into performance. 100 = pre-pandemic level. 2021 VR data for Argentina missing.

Car Rental Scores by Country

	Oct 2021	**Nov 2021**	**Dec 2021**	**Jan 2022**	**Feb 2022**	**Mar 2022**	**Apr 2022**	**May 2022**
Argentina	61.3	72.0	72.0	73.8	112.2	103.7	115.2	114.6
Australia	26.7	29.3	29.3	65.2	86.3	93.1	104.0	106.7
Brazil	61.3	72.0	72.0	92.2	110.5	105.0	109.0	111.3
Canada	53.3	53.3	53.3	75.4	110.0	112.5	116.6	117.3
China	26.7	29.3	29.3	29.4	41.9	52.8	52.7	43.1
France	61.3	72.0	72.0	115.1	150.2	120.1	117.9	117.0

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
Germany	53.3	48.0	48.0	66.4	88.2	80.2	83.1	85.5
Hong Kong, China	25.7	28.8	28.8	36.1	46.5	55.7	58.0	66.0
India	25.7	28.8	28.8	41.4	61.5	69.8	78.8	83.5
Indonesia	25.7	28.8	28.8	41.4	61.5	69.8	78.8	83.5
Italy	62.2	72.2	72.2	61.7	80.3	74.9	77.2	80.0
Japan	25.7	28.8	28.8	39.6	46.6	61.1	67.0	86.0
Mexico	62.2	72.2	72.2	118.8	128.9	115.8	114.6	119.7
Russia	52.2	53.8	53.8	74.6	74.6	74.6	74.6	74.6
Singapore	25.7	28.8	28.8	56.7	78.3	90.0	115.3	114.9
South Africa	52.2	53.8	53.8	81.1	110.0	96.0	92.5	95.1
Spain	62.2	72.2	72.2	74.2	91.7	77.9	79.1	83.2
Thailand	25.7	28.8	28.8	55.6	73.2	74.5	80.2	85.4
Turkey	62.2	72.2	72.2	74.7	92.6	84.5	90.3	78.7
U.S.	67.1	66.8	66.8	93.0	123.5	111.3	111.1	115.2
United Arab Emirates	52.2	53.8	53.8	102.5	137.5	111.2	117.2	116.9
United Kingdom	53.8	47.5	47.5	94.2	115.3	103.4	100.0	102.0

Car Rental contributes 15% to the total score. The scores in this table have been indexed to give a better insight into performance. 100 = pre-pandemic level.

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